

## POLISH FINANCIAL SUPERVISION AUTHORITY

## Consolidated annual report CAR 2021

(year)

(pursuant to § 60(2) of the Regulation on current and periodic information)

for issuers of securities engaged in manufacturing, construction, commercial or service activities (type of issuer, if the option "for other issuers" is selected)

for the financial year 2021, covering the period from 1 January 2021 to 31 December 2021

including the consolidated financial statements according to IAS as adopted by the EU, in PLN

date of filing: 07/04/2022

<b>UNIBEP SPÓŁKA AKCYJNA</b>		(full name of the issuer)	
<b>UNIBEP S.A.</b>	<b>Construction (con)</b>	(sector according to WSE classification)	
(abbreviated name of the issuer)			
<b>17-100</b>	<b>Bielsk Podlaski</b>	(town/city)	
(postal code)			
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(NIP)			
259400NHK0AE0QE60D41	0000231271	(KRS)	
(LEI)			

Deloitte Audyt Sp. z o.o. Sp. k. with its registered office in Warsaw (audit firm)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	2021	2020	2021	2020
I. Revenue from sales	1,712,390.00	1,682,337.00	374,088.00	376,008.00
II. Profit (loss) on operating activities	61,480.00	59,792.00	13,431.00	13,364.00
III. Gross profit (loss)	59,115.00	54,604.00	12,914.00	12,204.00
IV. Net profit (loss)	47,133.00	37,153.00	10,297.00	8,304.00
V. Net profit attributable to shareholders of the Parent Company	33,223.00	37,227.00	7,258.00	8,320.00
VI. Net comprehensive income attributable to shareholders of the Parent Company	38,770.00	26,617.00	8,470.00	5,949.00
VII. Net cash flows from operating activities	-3,012.00	121,307.00	-658.00	27,113.00
VIII. Net cash flows from investing activities	-11,153.00	-7,341.00	-2,436.00	-1,641.00
IX. Net cash flows from financing activities	21,685.00	-28,429.00	4,737.00	-6,354.00
X. Total net cash flows	7,519.00	85,536.00	1,643.00	19,118.00
XI. Total assets	1,528,336.00	1,227,323.00	332,290.00	265,954.00
XII. Liabilities and provisions for liabilities	1,151,323.00	896,587.00	250,320.00	194,285.00
XIII. Long-term liabilities	257,940.00	203,988.00	56,081.00	44,203.00
XIV. Short-term liabilities	893,383.00	692,599.00	194,239.00	150,082.00
XV. Total equity	377,013.00	330,736.00	81,970.00	71,669.00
XVI. Share capital	3,507.00	3,507.00	762.00	760.00
XVII. Number of shares (pcs)	31,570,634.00	31,570,634.00	31,570,634.00	31,570,634.00
XVIII. Basic earnings per share attributable to shareholders of the parent company (in PLN/EUR)	1.05	1.17	0.23	0.26
XIX. Diluted earnings per share attributable to shareholders of the Parent Company (in PLN/EUR)	1.05	1.17	0.23	0.26
	9.77			
XX. Book value per share (in PLN/EUR)		8.73	2.12	1.89

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